Air4media Pilot v10 BETA | 🏢 ACME Creative Agency OWNER ▾ | ⊕ ACME Creative Agency · · · 👤 Laurent P Groult ▾

- 🏠 Dashboard
- 📘 Documentation

CLIENTS ⌄
- ▢ Pipeline
- ⑃ Projects
- 📊 Budget
- 📇 Contacts
- 📄 Accounts
- 📋 Activities
- 📅 Appointments
- 📆 Calendar
- 📄 Invoices
- 📄 Quotes
- 📦 Products
- ⚡ Automations

🎨 **DIGITAL ASSETS** ›
✈ **FLYING LICENSE** ›
🌐 **WEBSITE** ›
🤖 **AI** ›
⚙ **SETTINGS** ›

🖥 **PLATFORM** ›
- ⚙ Settings
- ⟶ logout

⑃ Projects

[▦][☰] **+ New Project**

| 💼 **1145** In Progress $110,187,990.00 | 📅 **5** This Month | 📅 **2** Next 30 Days | 📅 **7** Upcoming Events |

In Production **369** | All Active **1145** | Proposals **363** | On Hold **513** | Past **2979** | All

🔍 Search projects... | All Types | All Priorities | Next Event · **369 projects**

🏢 Riverside Convention Center
Riverside 2026 Convention Series
In Production · High · MULTI-DAY
📅 May 15 — May 15
Q2 Convention — 3-Day Event
5 events total
$320,000.00 — 11% paid
👤 Robert Tran

🏢 Pacific Coast Hospitality
Pacific Coast 2026 Campaign
In Production · RETAINER
📅 Apr 5 — 4d ago
New Property Photo Shoot
2 events total
$220,000.00 — 8% paid
👤 James Nakamura

🏢 Sunset Events Group
Sunset Events 2026 Retainer
In Production · High · RETAINER
📅 Apr 18 — In 2w
Spring Gala Creative Direction
5 events total
$480,000.00 — 29% paid
👤 Rachel Chen

🏢 Sunset Events Group
Market Research - Sunset Events Group ...
In Production · Low · MULTI-DAY
Oct 1 — Nov 14
$123,420.00 — 74% paid
👤 Matthew Sanders

🏢 Pacific Coast Hospitality
Webinar Series - Pacific Coast Hospitalit...
In Production · Urgent · MULTI-DAY
Oct 1 — Oct 23
$102,460.00 — 74% paid
👤 Ryan Harris

🏢 Vista Wellness Retreats
Podcast Launch - Vista Wellness Retreat...
In Production · PRODUCTION
Oct 2 — Oct 27
$141,930.00 — 53% paid
👤 Anthony Allen

🏢 Luxe Brand Studios
Podcast Launch - Luxe Brand Studios Q2...
In Production · SERVICE
Oct 3 — Dec 12
$60,450.00 — 41% paid
👤 Patrick Morris

🏢 Golden State Catering Co.
UX/UI Sprint - Golden State Catering Co...
In Production · Urgent · PRODUCTION
Oct 3 — Dec 18
$162,680.00 — 92% paid
👤 Richard Miller

🏢 Sunset Events Group
Logo Design - Sunset Events Group Sum...
In Production · SERVICE
Oct 4 — Dec 4
$9,700.00 — 45% paid
👤 Jessica Kim

🏢 Riverside Convention Center
Packaging Design - Riverside Conventio...
In Production · Urgent · MULTI-DAY
Oct 4 — Nov 18
$18,720.00 — 58% paid
👤 Andrew Thompson

🏢 Pacific Coast Hospitality
Corporate Video - Pacific Coast Hospitali...
In Production · High · MULTI-DAY
Oct 4 — Nov 11
$82,400.00 — 57% paid
👤 Patricia Bailey

🏢 Sunset Events Group
Brand Guidelines - Sunset Events Group ...
In Production · Urgent · SERVICE
Oct 4 — Jan 5
$9,200.00 — 63% paid
👤 Christine Gutierrez

🏢 Vista Wellness Retreats
App Design - Vista Wellness Retreats Ph...
In Production · Urgent · MULTI-DAY
Oct 5 — Dec 13
$110,580.00 — 66% paid
👤 Joseph Clark

🏢 Vista Wellness Retreats
Video Production - Vista Wellness Retre...
In Production · MULTI-DAY
Oct 5 — Oct 22
$128,650.00 — 42% paid
👤 Mary Turner

🏢 Luxe Brand Studios
Corporate Video - Luxe Brand Studios La...
In Production · High · PRODUCTION
Oct 5 — Oct 25
$72,750.00 — 65% paid
👤 Sandra Brooks

🏢 Riverside Convention Center
Print Collateral - Riverside Convention C...
In Production · SERVICE
Oct 7 — Nov 2
$91,350.00 — 76% paid
👤 Joshua Diaz

🏢 Luxe Brand Studios
Newsletter Design - Luxe Brand Studios ...
In Production · High · CUSTOM
Oct 7 — Dec 2
$78,120.00 — 84% paid
👤 Michelle Perez

🏢 Harborview Properties
Email Marketing - Harborview Propertie...
In Production · MULTI-DAY
Oct 8 — Oct 31
$48,380.00 — 67% paid
👤 Mark Allen

🏢 Meridian Tech Solutions
Newsletter Design - Meridian Tech Solut...
In Production · CUSTOM
Oct 10 — Jan 7
$20,370.00 — 71% paid
👤 Rebecca Peterson

🏢 Harborview Properties
Influencer Campaign - Harborview Prope...
In Production · Low · MULTI-DAY
Oct 11 — Dec 21
$87,400.00 — 53% paid
👤 Raymond Watson

🏢 Bloom & Flourish Florals
Brand Refresh - Bloom & Flourish Floral...
In Production · High · RETAINER
Oct 12 — Jan 28
$152,640.00 — 78% paid
👤 Jeffrey Brown

🏢 Bloom & Flourish Florals
Trade Show - Bloom & Flourish Florals P...
In Production · Low · SINGLE EVENT
Oct 13 — Dec 31
$30,600.00 — 39% paid
👤 Nancy Turner

🏢 Pacific Coast Hospitality
Product Photography - Pacific Coast Hos...
In Production · Low · SINGLE EVENT
Oct 13 — Feb 7
$43,710.00 — 44% paid
👤 Christine Hernandez

🏢 Sunset Events Group
Brand Identity - Sunset Events Group Q...
In Production · SINGLE EVENT
Oct 13 — Feb 7
$11,040.00 — 71% paid
👤 Samuel Bennett

‹ 1 2 3 4 5 ›

Projects

Track every project from first proposal to final payment. ACME Creative Agency's full pipeline — quotes, contracts, invoices, expenses, files, and team assignments — all in one place.

Key Features

- **Two Views**: Card grid (with payment progress bars and next-event highlights) or sortable list table with payment totals and event counts
- **Quick Filters**: Scope tabs (In Production, All Active, Proposals, On Hold, Past, All) plus stat cards (In Progress, This Month, Next 30 Days, Upcoming Events) for instant filtering
- **Project Types & Statuses**: Seven types (Single Event, Multi-Day, Production, Rental, Service, Retainer, Custom) moving through Proposed → Contracted → Planning → In Production → Completed
- **Priority Levels**: Low, Normal, High, or Urgent — color-coded throughout
- **Events**: Multiple dated events per project, each with type (Corporate, Wedding, Meeting, Setup, Breakdown, etc.), times, venue, and status
- **Quotes**: Line items, validity dates — convert accepted quotes to contracts or invoices; save reusable templates; send with a scheduled delivery option
- **Contracts**: Full document editor with dynamic placeholders (names, dates, amounts); send for client signature; counter-sign in-platform; amend signed contracts with automatic re-signature tracking
- **Invoices**: Multiple payment methods (Stripe, PayPal, check, cash, Venmo, Zelle, and more), recurring billing with pause/resume, public payment links
- **Budget**: Log Direct Expenses, Vendor Bills, or Resource Costs across categories (Equipment, Labor, Venue, Travel, Subcontractor, etc.); set annual revenue and expense targets; mark expenses as Billable
- **Files**: Upload project documents by category (Contract, Permit, Photo, Invoice, Proposal) and control which files are visible to clients via the portal
- **People**: Assign contacts and team members with roles; set per-stakeholder permissions for receiving quotes, contracts, and invoices
- **Activity**: Complete history of emails sent from Pilot — quotes, invoices, contracts — with direction, recipient, and timestamp

How to Use

1. Click **New Project**, fill in name, account, type, status, and priority on the **General** tab — add

dates and venue on the **Dates & Venue** tab — then **Save Project**

2. Click a project card (or the eye icon in list view) to open the project workspace

3. Work through the tabs inside the workspace:
   - **Events** — schedule dates with type, times, and venue
   - **Quotes** — create, send, and track quotes; convert accepted quotes to contracts or invoices
   - **Contracts** — write contracts with dynamic placeholders, send for signing, counter-sign in-platform
   - **Invoices** — create invoices, record payments, set up recurring billing, share payment links
   - **Budget** — log and categorize expenses; set annual revenue and expense targets; sync resource costs from the People tab
   - **Files** — upload and organize project documents; toggle client portal visibility per file
   - **People** — manage contacts and stakeholders with roles and notification permissions
   - **Activity** — review all emails sent from this project

4. Switch to **List View** (toolbar icon) for a sortable table showing payment totals and event counts

Tips

- Use **scope tabs** to jump instantly to In Production, Proposals, On Hold, or Past projects
- The project sidebar always shows estimated value, contracted value, total payments, expenses, and live profit/loss
- Recommended billing flow: **Quote → Contract (signed) → Invoice**
- Mark expenses as **Billable** to flag costs that should be passed on to the client
- Use **Schedule Send** to defer quote, contract, or invoice emails to a future date and time
- Recurring invoices can be **paused and resumed** — useful for seasonal retainer clients
- Save quotes and contracts as **Templates** to speed up future projects
- Click the **expand icon** in the project header to open the workspace in fullscreen mode
- Filter by **Urgent** priority to surface the projects that need immediate attention

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